



Jim Crocker



ACCREDITED INVESTMENT FIDUCIARY AND CERTIFIED
DIVORCE FINANCIAL ANALYST

We are excited to announce the addition of Jim Crocker to our Three Oaks team! Jim has been helping individuals, families, and small businesses make smart decisions about investing, insurance, retirement, and major life transitions since 2006. With his broad range of experience in senior leadership positions for technology and management consulting firms and holding the Accredited Investment Fiduciary and Certified Divorce Financial Analyst professional designations, we firmly believe his complement of skills, perspectives, and experiences will enhance our client-first focused culture of the firm.



Jim has been married to BK for 35 years, and has two accomplished adult daughters, Kaitlin and Aimee. He is also an avid lover of the outdoors and enjoys hiking and cycling.